

#### Great Open Source Compliance For Everyone



#### Largest Shared Technology Investment

The Linux Foundation supports the creation of sustainable open source ecosystems by providing financial and intellectual resources, infrastructure, services, events, and training. Working together, The Linux Foundation and its projects form the most ambitious and successful investment in the creation of shared technology.



16B USD

Estimated development cost of the 100+ world's leading projects hosted at The Linux Foundation



25,000

Technologists attend our events annually, from more than 4,500 companies and 85 countries



1 Million

Open source professionals have enrolled in our free open source training courses



10 / 10

Largest cloud service providers are Linux Foundation project contributors and members

















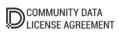






























































































































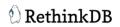






































#### Compliance – A gateway to access



#### Let's provide business context



#### The internal company dialogue...



#### We use open source and get billions of dollars of code



#### This code was created by other people



#### How do we respect their rights?



#### How do we meet our legal requirements?



#### Welcome To The Stack











sw360portal

ScanCode toolkit



#### Software Package Data Exchange® (SPDX®)

is an open standard for communicating software bill of material information (including components, licenses, copyrights, and security references).



https://www.spdx.org





## TALK OPENLY DEVELOP OPENLY

For companies committed to open source.

http://www.todogroup.org





# Open Source License Compliance by Open Source Software

https://www.fossology.org





https://clearlydefined.io



#### Back To The Stack











sw360portal

ScanCode toolkit



"How do I trust my open source supply chain?"



#### OpenChain Adoption – A Story of Levels

Level1
NOT understand
Importance of
OSS Compliance

- Join events for Engineers/ Legal people/ IP people
- PR:TraditionalMedia/Tech Media/SNS

Level2 NOT understand what to do

- •Workshop
- ReferenceMaterial(Wiki/Handbook/Academicpaper)

Level3 NOT understand how to do

- Consultation
- Training support

Level4
Not Understand
how to get
certification

- Self certification support
- Third-party certification

#### There are three parts to OpenChain Project:

- 1. Specification < Our Goal Level 4!
- 2. Conformance < Also Our Goal Level 4
- 3. Curriculum < Support For Level 1 3

The OpenChain Specification defines the requirements for a quality compliance program.







The OpenChain Specification confirms a company has open source processes, policies and training.

Companies have the flexibility to decide each specific process, policies and training.



Common requirements for suppliers and customers makes everything simpler.

Learn more here:

https://www.openchainproject.org/spec



OpenChain Conformance allows organizations to show they meet these requirements.



▶ G1: Know Your FOSS Responsibilities		0 answered out of 8
▶ G2: Assign Responsibility for Achieving Compliance		0 answered out of 7
▼ G3: Review and Approve FOSS Content		0 answered out of 3
#	Question	Answer Ref
3.a:	Do you have a documented procedure for identifying, tracking and archiving information about the collection of FOSS components from which a Supplied Software release is comprised?	Yes   No 3.1.1
3.b:	Do you have FOSS component records for each Supplied Software release which demonstrates the documented procedure was properly followed?	Yes   No 3.1.2
3.c:	Have you implemented a procedure that handles at least the following common FOSS license use cases for the FOSS components of each supplied Supplied Software release?	3.2.1



If a company can answer Yes to each question they are OpenChain Conformant.

Learn more here:

https://www.openchainproject.org/conformance



The OpenChain Curriculum provides reference open source processes and solutions.

Learn more here:

https://www.openchainproject.org/curriculum





#### Contents

- What is Intellectual Property?
- Introduction to FOSS Licenses
- Introduction to FOSS Compliance
- Key Software Concepts for FOSS Review

- 5. Running a FOSS Review
- End to End Compliance Management (Example Process)
- 7. Avoiding Compliance Pitfalls
- Developer Guidelines





#### **Check Your Understanding**

- What type of material does copyright law protect?
- What copyright rights are most important for software?
- Can software be subject to a patent?
- What rights does a patent give to the patent owner?
- If you independently develop your own software, is it possible that you might need a copyright license from a third party for that software? A patent license?





#### Working through the FOSS Review



The FOSS Review process crosses disciplines, including engineering, business, and legal teams. It should be interactive to ensure all those groups correctly understand the issues and can create clear, shared guidance.



The OpenChain Curriculum can be used for any open source training program.

Learn more here:

https://www.openchainproject.org/curriculum



### The goal is to build trust by having organizations conformant with the OpenChain Specification.



#### **Platinum Members**



























#### Work Teams supporting OpenChain:

- 1. Specification Chaired by Mark Gisi (Wind River)
- 2.Conformance Chaired by Miriam Ballhausen (SCA)
- 3. Curriculum Chaired by Alexios Zavros (Intel)
- 4. Onboarding Chaired by Nathan Kumagai (Qualcomm)

#### Be part of this

Join the community: https://www.openchainproject.org/community

Self-certify your organization: https://certification.openchainproject.org



#### Questions?

